

## BANKRUPTCY/RESTRUCTURING

Our Business Reorganization Team's experience, size, depth and national reputation distinguish Berger Singerman. We have worked hard to earn reputations for quality and consistently excellent results. Berger Singerman's Business Reorganization Team is one of the largest business reorganization practice groups in the Southeastern United States and has been involved in most of the largest and complex out-of-court restructuring matters and bankruptcy cases in our region. In addition, our Business Reorganization Team regularly handles restructuring matters in other jurisdictions within the United States and abroad.

### Key Service Areas

- Complex Business Reorganizations
- Distressed Investments
- Receiverships and Trustee Representation
- "Loan to Own" Transactions
- Out of Court Workouts
- Creditor and Committees Representation
- Fraud, Misappropriation and Ponzi Scheme Matters Representation

Our Business Reorganization Team includes a former Chief Bankruptcy Judge, four former bankruptcy judicial law clerks, a former United States Department of Justice attorney, a former Chapter 7 panel trustee for the United States Bankruptcy Court for the Southern District of Florida, and two former Chairs of the Bankruptcy/UCC Committee of the Business Law Section of The Florida Bar.

Our Business Reorganization Team is intensely involved in a wide variety of real estate and real estate related restructuring matters. Our Team also has significant experience in restructuring matters involving general and commercial aviation, healthcare, retail and hospitality, and we regularly represent private equity clients in the acquisition of distressed businesses and debt.

Our experience, reputation and practical approach often enables our clients to avoid bankruptcy and the associated expense, uncertainty and risk. The marketplace knows that our Business Reorganization Team is well regarded and effective in bankruptcy and bankruptcy litigation, and often that knowledge helps to achieve efficient out of court solutions for both our debtor and creditor clients.